

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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<b>In re</b>	:	<b>Chapter 11</b>
	:	
<b>ALPHA ENTERTAINMENT LLC,</b>	:	<b>Case No. 20-10940 (LSS)</b>
	:	
<b>Debtor.<sup>1</sup></b>	:	
	:	
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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON JUNE 16, 2020 AT 10:00 A.M. (ET)**

**THIS HEARING WILL BE HELD TELEPHONICALLY AND BY VIDEO. ALL PARTIES WISHING TO APPEAR MUST DO SO TELEPHONICALLY BY CONTACTING COURTCALL, LLC AT 866-582-6878 NO LATER THAN JUNE 16, 2020 AT 8:30 A.M. (ET) TO SIGN UP. ADDITIONALLY, ANYONE WISHING TO APPEAR BY ZOOM IS INVITED TO USE THE LINK BELOW. ALL PARTIES THAT WILL BE ARGUING OR TESTIFYING MUST APPEAR BY ZOOM AND COURTCALL. PLEASE NOTE THAT THE MICROPHONES ON THE ZOOM MEETING WILL BE MUTED AND THE ONLY AUDIO WILL BE THROUGH COURTCALL.**

**Join ZoomGov Meeting**

<https://protect-us.mimecast.com/s/gZPtCjRnjQhYVX6wIW8SP1?domain=debuscourts.zoomgov.com>

**Meeting ID: 160 329 7883**

**Password: 625912**

**Join by SIP**

[1603297883@sip.zoomgov.com](mailto:1603297883@sip.zoomgov.com)

**ADJOURNED/RESOLVED MATTERS**

1. [Debtor's Motion for Entry of an Order Extending the Deadline to File Schedules of Assets and Liabilities and Statements of Financial Affairs](#) [D.I. 90; 5/8/20]

Related Pleadings:

- a) [Certificate of No Objection](#) [D.I. 180; 5/28/20]

<sup>1</sup> The last four digits of the Debtor's federal tax identification number, is 7778. The Debtor's mailing address is 1266 East Main St., Stamford, CT 06902.

- b) [Order Extending the Deadline to File Schedules of Assets and Liabilities and Statements of Financial Affairs](#) [D.I. 192; 6/1/20]

Objection Deadline: May 22, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

Status: An order has been entered by the Court. No hearing is necessary.

2. [Application Pursuant to 11 U.S.C. §§ 328 and 1103, Fed. R. Bankr. P. 2014\(a\), and Local Rule 2014-1, Authorizing the Employment and Retention of Dundon Advisers LLC as Financial Advisor to the Official Committee of Unsecured Creditors \*Nunc Pro Tunc\* to May 7, 2020](#) [D.I. 129; 5/12/20]

Related Pleadings:

- a) [Certification of Counsel](#) [D.I. 206; 6/5/20]
- b) [Order Authorizing the Employment and Retention of Dundon Advisers LLC as Financial Advisor to the Official Committee of Unsecured Creditors \*Nunc Pro Tunc\* to May 7, 2020](#) [D.I. 215; 6/11/20]

Objection Deadline: May 26, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses:

- c) Informal Response from the Office of the United States Trustee

Status: An order has been entered by the Court. No hearing is necessary.

3. [Debtor's Motion for an Order Authorizing the Debtor to Retain and Compensate Certain Professionals Utilized in the Ordinary Course of Business, Effective as of the Petition Date](#) [D.I. 142; 5/18/20]

Related Pleadings:

- a) [Certificate of No Objection](#) [D.I. 197; 6/2/20]
- b) [Order Authorizing the Debtor to Retain and Compensate Certain Professionals Utilized in the Ordinary Course of Business, Effective as of the Petition Date](#) [D.I. 200; 6/3/20]

Objection Deadline: June 1, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

Status: An order has been entered by the Court. No hearing is necessary.

## **UNCONTESTED MATTERS WITH CERTIFICATIONS OF COUNSEL**

4. [Motion for Interim and Final Orders, Pursuant to 11 U.S.C. §§ 105, 362, 363, 364 and 507, \(A\) Authorizing Post-Petition Financing, \(B\) Authorizing Use of Cash Collateral, \(C\) Scheduling a Final Hearing, and \(D\) Granting Related Relief](#) [D.I. 7; 4/13/20]

Related Pleadings:

- a) [Interim Order Authorizing Use of Cash Collateral, Scheduling a Final Hearing, and Granting Related Relief](#) [D.I. 51; 4/21/20]
- b) [Second Interim Order Authorizing Use of Cash Collateral, Scheduling a Final Hearing, and Granting Related Relief](#) [D.I. 191; 6/1/20]
- c) [Notice of \(I\) Entry of Second Interim Cash Collateral Order and \(II\) Filing of Proposed Final Cash Collateral Order and Hearing Thereon](#) [D.I. 196; 6/2/20]
- d) [Certification of Counsel Regarding Proposed Third Interim Order Authorizing Use of Cash Collateral, Scheduling a Final Hearing, and Granting Related Relief](#) [D.I. 214; 6/11/20]
- e) Proposed Order

Objection Deadline: June 9, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses:

- f) Informal Response from the Official Committee of Unsecured Creditors

Status: A proposed form of third interim order has been submitted under certification of counsel. A hearing is only necessary to the extent the Court has questions or concerns.

5. [Debtor's Ninth Omnibus Motion for Entry of an Order Authorizing the Debtor to Reject Certain Executory Contracts Effective as of the Petition Date](#) [D.I. 20; 4/13/20]

Related Pleadings:

- a) [Omnibus Notice of Hearing](#) [D.I. 40; 4/16/20]
- b) [Notice of Partial Withdrawal](#) [D.I. 93; 5/11/20]
- c) [Certification of Counsel](#) [D.I. 219; 6/12/20]
- d) Proposed Order

Objection Deadline: April 27, 2020 at 4:00 p.m. (ET) [Extended for Mark and Matthew Kwok, Ming Event Services to May 6, 2020 at 4:00 p.m. (ET), and for the Committee to May 21, 2020 at 1:00 p.m. (ET)]

Objections/Informal Responses:

- e) [Response and Objection of YinzCam, Inc.](#) [D.I. 70; 4/27/20]
- f) Informal Response from the Committee
- g) Informal Response from Mark and Matthew Kwok, Ming Event Services

Status: With respect to the response listed as item (e), this matter is adjourned to the next omnibus hearing on July 13, 2020 at 10:00 a.m. (ET). A revised proposed form of order has been submitted under certification of counsel. A hearing is only necessary to the extent the Court has questions or concerns.

6. [Debtor's Tenth Omnibus Motion for Entry of an Order Authorizing the Debtor to Reject Certain Executory Contracts Effective as of the Petition Date](#) [D.I. 21; 4/13/20]

Related Pleadings:

- a) [Omnibus Notice of Hearing](#) [D.I. 40; 4/16/20]
- b) [Certificate of No Objection](#) [D.I. 217; 6/12/20]
- c) Proposed Order

Objection Deadline: April 27, 2020 at 4:00 p.m. (ET) [Extended for the Committee to May 21, 2020 at 1:00 p.m. (ET)]

Objections/Informal Responses:

- d) Informal Response from the Committee

Status: No formal responses or objections to the Motion were filed or otherwise received prior to the objection deadline. The Debtor worked with the Committee on its informal response and understands the Committee does not object to entry of the proposed order approving the Motion. Accordingly, the Debtor has submitted a certificate of no objection. A hearing is only necessary to the extent the Court has questions or concerns.

7. [Debtor's Twelfth Omnibus Motion for Entry of an Order Authorizing the Debtor to Reject Certain Unexpired Leases and Executory Contracts Effective as of the Petition Date](#) [D.I. 23; 4/13/20]

Related Pleadings:

- a) [Omnibus Notice of Hearing](#) [D.I. 40; 4/16/20]
- b) [Certification of Counsel](#) [D.I. 218; 6/12/20]
- c) Proposed Order

Objection Deadline: April 27, 2020 at 4:00 p.m. (ET) [Extended for Rangers Baseball LLC to May 6, 2020 at 4:00 p.m. (ET), for New Meadowlands Stadium Company, LLC to May 11, 2020 at 11:00 a.m. (ET), and for the Committee to May 21, 2020 at 1:00 p.m. (ET)]

Objections/Informal Responses:

- d) Informal Response from Rangers Baseball LLC
- e) Informal Response from New Meadowlands Stadium Company, LLC
- f) Informal Response from the Committee

Status: A revised proposed form of order has been submitted under certification of counsel. A hearing is only necessary to the extent the Court has questions or concerns.

8. [Application of the Official Committee of Unsecured Creditors of Alpha Entertainment LLC for Entry of an Order Authorizing the Employment and Retention of Greenberg Traurig, LLP as Counsel Effective as of April 28, 2020](#) [D.I. 128; 5/12/20]

Related Pleadings:

- a) [Certification of Counsel](#) [D.I. 205; 6/5/20]
- b) Proposed Order

Objection Deadline: May 26, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses:

- c) Informal Response from the Office of the United States Trustee

Status: A proposed form of order has been submitted under certification of counsel. A hearing is only necessary to the extent the Court has questions or concerns.

9. [Debtor's Fourteenth Motion for Entry of an Order Authorizing the Debtor to Reject Certain Unexpired Leases and Executory Contracts, Effective as of the Applicable Rejection Effective Date](#) [D.I. 186; 5/29/20]

Related Pleadings:

- a) [Certificate of No Objection](#) [D.I. 216; 6/12/20]
- b) Proposed Order

Objection Deadline: June 9, 2020 at 4:00 p.m. (ET)

Objections/Informal Responses:

- c) Informal Response from McKinney CBD Houston, LLC
- d) Informal Response from Maple Plaza, L.P.

Status: The Debtor received no formal objections prior to the objection deadline, and no extensions of the objection deadline were requested or granted. Accordingly, the Debtor has submitted a certificate of no objection. A hearing is only necessary to the extent the Court has questions or concerns.

**MATTER GOING FORWARD**

10. [Application of the Debtor for Entry of an Order Authorizing Retention and Employment of Houlihan Lokey Capital, Inc. as Financial Advisor and Investment Banker to the Debtor Effective as of May 8, 2020](#) [D.I. 134; 5/13/20]

Related Pleadings: None to date.

Objection Deadline: May 27, 2020 at 4:00 p.m. (ET) [Extended for the Office of the United States Trustee to June 12, 2020 at 10:00 a.m. (ET)]

Objections/Informal Responses:

- a) Informal Response from the Office of the United States Trustee

Status: The Debtor is working with the Office of the United States Trustee to resolve its response, and has reached an agreement in principal. The Debtor intends to submit supplemental declaration of Houlihan Lokey and a revised order prior to the hearing. This matter is going forward.

*[Signature Page Follows]*

Dated: June 12, 2020  
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

*/s/ Shane M. Reil*

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